S 331.12 E10Lmigal 2000

Montana

tment of Labor and Industry Labor Market Information for



Cities and Towns in Gallatin County

Amsterdam ♦ Belgrade ♦ Big Sky ♦ Bozeman

Bozeman Hot Springs ♦ Church Hill ♦ Gallatin Gateway

Logan ♦ Lombard ♦ Manhattan ♦ Maudlow ♦ Three Forks

Trident ♦ West Yellowstone ♦ Willow Creek

The most current county-by-county information can be found in our quarterly publication *Employment and Labor Force Trends*. And most of our information is on the Internet at http://rad.dli.state.mt.us/. In addition, we'll do our best to provide information in accessible format, on request, in compliance with the Americans with Disabilities Act.

Provided by the Research & Analysis Bureau
Job Service Division

Montana Department of Labor & Industry
P. O. Box 1728 (840 Helena Ave.)
Helena, Montana 59624
Phone 406-444-2430/FAX 406-444-2638
Toll free within Montana 800-633-0229
Toll free outside Montana 800-541-3904
TDD 406-444-0532

Gallatin County

Located in southern Montana, Gallatin County is Montana's fifth most populous with 50,484 residents, according to the 1990 Census.

Bozeman, the county seat, is the state's sixth largest city with a population of 22,712. The city is located in the fertile Gallatin Valley and 90 miles northwest of Yellowstone National Park. Bozeman is home to Montana State University and the Museum of the Rockies. It's a major agricultural and recreation area surrounded by mountains and national forests. According to the *Montana Almanac*, by authors Andrea Merrill and Judy Jacobson, the county was established in 1865 and was one of the original nine counties established by the Territory of Montana.

According to the U.S. Bureau of the Census, median income for Gallatin County households in 1989 was \$23,345. The county is 2,532.7 square miles in area; 2,506.9 square miles in land area and 25.8 in inland water area.

County residents experience the four distinct seasons. According to the *Great Falls Weather Service*, the average daily low in Bozeman in January between 1961 and 1990 was 6.2 degrees above zero and average January snowfall 8.2 inches. The average daily high in July was 84.4 degrees above. The annual average precipitation during the same period was 9.28 inches and the growing season was from April 29 to Oct. 8.

Gallatin County Population Source: U.S. Bureau of the Census

Area	7/1/99 Estimate	7/1/98 Estimate	4/1/90 Census	% Change '90 to '99	% Change '90 to
Montana	882,779	879,533	799,065	10.5%	10.1%
Gallatin County	63,881	62,561	50,484	26.5%	23.9%
Balgrade	5,195	4,938	3,374	54.0%	46.4%
Bozeman	30,723	29,960	22,712	35.3%	31.9%
Manhattan	1,467	1,450	1,059	38.5%	36.9%
Three Forks	1,513	1,484	1,162	30.2%	27.7%
West Yellowstone	1,222	1,138	905	35.0%	25.7%

Census and Economic Information Center, Montana Department of Commerce, Helena, MT 59620, 406-444-2896.

Top 20 Private Employers In Gallatin County Listed In Alphabetical Order Albertson's Holnam Inc. McDonald's Blg R Home Cara Services Powarhouss Technologias **Big Sky of Montana ILX Lightwave Corporation RightNow Technologies Bozeman Daily Chronicle** Kenyon Noble Lumber & Hardware Simkins-Hallin Lumber **Bozeman Desconess Hospital** Life-Link International Video Lottery Consultants **Bridger Bowl** Louisiana Pacific Wal-Mart Costco **Martel Construction**

Source: Montana Department of Labor & Industry, Research & Analysis Bursau.

First Quarter 2000 Unemployment Insurance Information.

This list includes ONLY private industry employers subject to Unemployment insurance. Railroads and city, county, state and federal government agencies (including public school districts and universities) are excluded.

1998 New Businesses by Industry Gallatin County

Due to a change in computer software, we're not able to publish current information.

As soon as we're able to get updated numbers for new and changed ownership businesses, we'll begin publishing the information.

		# of
010		New
SIC		Busi-
Code*	Industry	nesses
15	General Building Contractors	41
17	Spacial Trade Contractors	40
87	Engineering Services	33
86	Membership Organizations	31
73	Business Services	20
85	Real Estate	19
58	Eating & Drinking Places	17
79	Amusement & Recreation Services	13
88	Private Households	10
50	Durable Goods-Wholesale Trade	9
59	Miscellaneous Retail Trade	9
57	Furniture & Home Furnishings	8
07	Agricultural Services	8
75	Auto-Repair Services	8
64	Insurance Agents, Brokers & Services	8
80	Health Services	8
42	Trucking-Warehousing	8
81	Legal Services	8
83	Social Services	7
82	Educational Services	7
62	Security & Commodity Brokers, Dealers, Exchanges & Services	5
78	Miscellaneous Repair Services	5
55	Auto Dealers-Gasoline Service Stations	4
52	Building Materials, Hardware, Garden Supply & Mobile Home Dealers	4
51	Wholesale Trade-Nondurable Goods	4
54	Food Stores	3
72	Personal Services	3
70	Hotels, Rooming Houses, Camps & Other Lodging Places	2
78	Motion Pictures	2
02	Agricultural Production-Livestock & Animal Specialties	2
95	Administration of Environmental Quality Programs	2
25	Furniture & Fixtures	2
35	Industrial & Commercial Machinery & Computer Equipment	2
45	Transportation By Air	2
47	Transportation Services	2
48	Communications	2
49	Electric, Gas & Sanitary Services	2
56	Apparel & Accessory Stores	2
20	Food & Kindred Products	2
89	Services, Not Elsewhere Classified	1
16	Heavy Construction other than Building Construction-Contractors	1
41	Local & Suburban Transit & Interurban Highway Passenger Transportation	1
30	Rubber & Miscellaneous Plastics Products	1
34	Fabricated Metal Products, Except Machinery & Transportation Equipment	1
60	Depository Institutions	1
61	Nondepository Credit Institutions	1
<u> </u>	Total	371

Source: Montane Department of Labor & Industry, Research & Analysis Bureau

*SIC Code: Standard Industrial Classification Code.

New businesses registered with the Unemployment Insurance Progrem.

Does not include businesses which had a change in ownership.

Annual Average Labor Force For Gallatin County

	Civilian			Unem-
	Labor		Unem-	ployment
Year	Force	Employed	ployed	Rate
1970	13.689	13,317	372	2.7%
1971	14,061	13.659	402	2.9%
1972	15,162	14,713	449	3.0%
1973	16,251	15,693	558	3.4%
1974	17,530	16,769	761	4.3%
1975	17,667	16,608	1,059	6.0%
1976	18,558	17,616	942	5.1%
1977	17,948	17,079	869	4.8%
1978	19,681	18,721	960	4.9%
1979	19,834	18,944	890	4.5%
1980	19,906	18,680	1,226	6.2%
1981	21,022	19,865	1,157	5.5%
1982	22,567	21,147	1,420	6.3%
1983	23,541	22,029	1,512	6.4%
1984	25,415	24,190	1,225	4.8%
1985	26,144	24.815	1,329	5.1%
1986	26,447	24,872	1,575	6.0%
1987	26,016	24,513	1,503	5.8%
1988	25,574	24,389	1,185	4.6%
1989	26,786	25,775	1,011	3.8%
1990	28,667	27,306	1,361	4.7%
1991	30,018	28,385	1,633	5.4%
1992	31,969	30,237	1,732	5.4%
1993	33,247	31,730	1,517	4.6%
1994	33,858	33,087	771	2.3%
1995	36,091	35,121	970	2.7%
1996	37,849	36,886	963	2.5%
1997	39,280	38,114	1,166	3.0%
1998	40,699	39,428	1,271	3.1%
1999	41,852	40,652	1,200	2.9%

Source: Montane Department of Labor & Industry, Research & Analysis Bureau (2000 Benchmark).

Summary of Major Occupational Categories By Sex 1990 Census-Equal Employment Opportunity Data

Occupation	Total	Male	Female
TOTAL	26,541	14,580	11,981
Managerial and Professional Specialty Occupations	7,149	3,989	3,180
Executive, Administrative and Managerial Occupations	2,814	1,822	1,192
Professional Specialty Occupations	4,335	2,367	1,968
Technical, Sales and Administrative Support Occupations	7,873	3,077	4.896
Techniciens and Releted Support Occupations	818	483	333
Sales Occupations	3,445	1,881	1,564
Administrativa Support Occupations, Including Clarical	3,712	713	2,999
Service Occupations	4,334	1.587	2,767
Private Household Occupations	124	0	124
Protectiva Service Occupations	280	197	83
Service Occupations, Except Protective and Household	3,930	1,370	2.560
Farming, Forestry, Fishing	1.441	1.117	324
Precision Production, Craft and Repair Occupations	2.673	2,428	244
Machanics and Repairers	866	831	35
Construction Treds	1,182	1,138	46
Extrective Occupetions	24	24	0
Precision Production Occupations	601	438	163
Operators, Fabricators and Laborers	2.688	2.322	567
Machina Operators, Assemblers and Inspectors	881	650	231
Transportation and Meterial Moving Occupations	1,136	1,011	127
Handlers, Equipment Clasners, Halpers and Laborers	870	661	208
Unamployed, No Recent Civilian Work Experience	82	59	23

Source: U.6. Bureau of the Census, Equal Employment Opportunity File, (CD-ROM)

Resources

⇒ Chambers of Commerce:

Belgrade Chamber, P. O. Box 1126, Belgrade, MT 59714, 406-388-1616 Big Sky Chamber, P. O. Box 160100, Big Sky, MT 59716, 406-995-3000 Bozeman Chamber, P. O. Box B, Bozeman, MT 59771-0046, 406-586-5421 Manhattan Area Chamber, P. O. Box 606, Manhattan, MT 59741, 406-284-6242 Three Forks Chamber, P. O. Box 1103, Three Forks, MT 59752, 406-285-4880 West Yellowstone Chamber, P. O. Box 458, West Yellowstone, MT 59758, 406-646-7701

⇒ Department of Labor and Industry

Bozeman Job Service

121 N. Willson, Bozeman, MT 59715, 406-582-9200

Montana Department of Labor & Industry's Research & Analysis Bureau

For information on employment by industry, new businesses, labor market information, profile of the Montana worker, job projections and hourly pay by occupation, contact the office at any of the numbers listed on the front of this publication or check out our Internet website at bttp://rad.dli.state.mt.us/.

⇒ Housing Costs:

Gallatin Association of Realtors, Room 1-A, 24 S. Willson, Bozeman, MT 59715, 406-587-0120

⇒ Internet:

Montana Job Service home page for job listings at http://jsd.dli.state.mt.us/. Cities and towns of Amsterdam, Belgrade, Big Sky, Bozeman, Gallatin Gateway, Manhattan, Three Forks, West Yellowstone and Willow Creek Home Pages-Use the Search Utilities on the Internet to find home pages for Montana cities.

⇒ Montana Motor Vehicle Division:

Drivers' Licensing

Bozeman-19 N. 10th Ave , 406-587-0461

⇒ Newspapers:

High Country Independent Press, 220 S. Broadway, Belgrade, MT 59714, 406-388-6762, http://www.townnews.com/mt/hcip

Lone Peak Loakout, P. O. Box 160123, Big Sky, MT 59716, 406-995-4133, http://www.lonepeaklookout.com

Bozeman Daily Chronicle. P. O. Box 1188, Bozeman, MT 59771, 406-587-4491, bttp://www.gomontana.com

Three Forks Herald, P. O. Box 586, Three Forks, MT 59752, 406-285-3414 West Yellowstone News, P. O. Box 969, West Yellowstone, MT 59758, 406-646-9719, http://www.westyellowstonenews.com

⇒ Public Libraries:

Belgrade Community Library, 106 N Broadway, Belgrade, MT 59714-0929, 406-388-4346

Bozeman Public Library, 220 E. Lamme, Bozeman, MT 59715-3579, 406-582-2400 Manhattan Community Library, 200 W. Fulton, Manhattan, MT 59741-0008,

Three Forks Community Library, 121 2nd Ave E., Three Forks, MT 59752-0175, 406-285-3747

West Yellowstone Public Library, 220 Yellowstone Ave., West Yellowstone, MT 59758-0370, 406-646-9017

⇒ Postsecondary Education Institutions:

Montano University System

Montana State University, Bozeman, MT 59717, 888-678-2287, http://www.montana.edu/ Independent Colleges

Montana Bible College, P. O. Box 6070, Bozeman, MT 59771, 406-586-3585, http://www.lipk-use.com/mbc

⇒ Superintendent of Schools, Kindergarten through 12th Grade:

Amsterdam Elementary, 6360 Camp Creek Road, Manhattan, MT 59741, 406-282-7216 Anderson Elementary, 10040 Cottonwood Road, Bozeman, MT 59718, 406-587-1305 Belgrade Public Schools, P. O. Box 166, Belgrade, MT 59714 406-388-6951 Bozeman Public Schools, P. O. Box 520, Bozeman, MT 59715, 406-522-6001 Cottonwood Elementary, 13233 Cottonwood Road, Bozeman, MT 59715, 406-388-0851 Gallatin Gateway Elementary, P. O. Box 265, Gallatin Gateway, MT 59730, 406-763-4415 LaMotte Elementary, 841 Bear Canyon Road, Bozeman, MT 59715, 406-586-2838 Malmborg Elementary, 375 Jackson Creek Road, Bozeman, MT 59715, 406-587-3002 Manhattan Public Schools, P. O. Box 425, Manhattan, MT 59741-0425, 406-284-6460 Monforton Elementary, 6001 Monforton School Road, Bozeman, MT 59718, 406-586-1557 Ophir Elementary, 45465 Gallatin Road, Gallatin Gateway, MT 59730, 406-995-4281 Pass Creek Elementary, 3747 Pass Creek Road, Belgrade, MT 59714, 406-388-6364 Springhill Elementary, 6020 Springhill Community Road, Belgrade, MT 59714, 406-388-4275 => Superintendent of Schools, Kindergarten through 12th Grade: (continued) Three Forks Public Schools, 212 E. Neal, Three Forks, MT 59752, 406-285-3216 West Yellowstone K-12 Schools, Box 460, West Yellowstone, MT 59758, 406-646-7617 Willow Creek Public Schools, P. O. Box 189, Willow Creek, MT 59760, 406-285-6991

Gallatin County Employment By Industry* **Annual Averages 1999**

	# of	Average			# of	Average	
	Estab-	Annual	Annust	L	Estab-	Annual	Annu
	lish-	Employ-	Wages		liah-	Employ-	Wage
Industry	ments	ment	Peld	Industry	ments	ment	Pai
TOTAL ALL INOUSTRIES	3,410	32,482	\$718,208,126	Nondurable Goods	71	483	\$11,496,3
PRIVATE BUSINESS	3,302	26,230	\$561,085,348	RETAIL TRADE	696	8,360	\$126,649,00
AGRI., FORESTRY, FISH	9 3	476	\$7,800,147	Building Materials-Garden	48	620	\$14,529,70
Agri Production/Crops	15	126	\$1,268,665	General Merchandise	12	1,072	\$19,432,38
Agri Production/Livestock	19	138	\$3,110,763	Food Stores	40	926	\$13,904,11
Agriculture Services	86	211	\$3,396,023	Auto Dealers-Service Stations	74	738	\$18,936,7
MINING	7	86	\$1,942,393	Apparei & Accessories	43	301	\$4,167,33
Mining & Quarry Nonmetal	4	51	\$1,362,648	Furniture Stores	71	482	\$9,821,84
CONSTRUCTION	539	2,641	\$69,819,690	Eating & Drinking	215	3,123	\$28,780 44
General Building	235	1,192	\$29,481,786	Miscellaneous Retail	190	1,093	\$17,067,4
Heavy Construction	27	313	\$10,450,861	FINANCE, INSURANCE, REAL ESTATE	269	1,161	\$35,376.25
Special Trade	278	1,136	\$29,887,064	Benking	23	374	\$10,803,9
MANUFACTURING	166	2,603	\$71,669,392	Credit Agencies	16	39	\$2,414,86
Food Products	18	149	\$4,081,912	Security & Commodity	19	81	\$5,336,6
Textiles	3	20	\$200,855	Insurance Carriers	16	93	\$3,176,6
Apparei	8	94	\$1,630,183	Insurance Agents	47	132	\$3,471,4
Lumber	23	363	\$9,773,440	Real Estate	148	420	\$8,890,2
Furniture	10	120	\$3,447,881	BERVICES	1,220	8,489	\$170,229,8
Printing-Publishing	23	312	\$7,170,866	Hotels & Lodging	102	1,901	\$27,689,7
Chemicals	4	39	\$846,629	Personal Services	44	221	\$3,160,2
Rubber-Miscellaneous Plastic	7	129	\$3,334,767	Businese Services	169	922	\$23,796,6
Btone-Clay-Glass	8	224	\$8,725,353	Auto Repair Services	72	371	\$6,770,6
Fabricated Metats	В	48	\$806,630	Wiscellaneous Repair Services	48	1 6 G	\$3,160,2
Nonelectrical Machinery**	12	96	\$3,146,789	Motion Pictures	24	167	\$1,064,6
Electrical Equipment	10	226	\$6,077,923	Amusement & Recreation	102	717	\$6,564,0
Transportation Equipment	4	26	\$656,238	Health Services	138	1,901	\$47,179,8
Instrument	6	158	\$6,093,186	Legal Services	61	189	\$6,333,3
Miscellaneous Manufacturing	17	636	\$16,380,818	Educational Services	22	189	\$2,844,8
TRANS., COMMUN., UTILITIES	127	1,011	\$27,351,922	Social Services	62	544	\$6,864,8
Local Transportation	9	136	\$1,634,186	Membership Organizations	77	361	\$4,872,1
Trucking-Warehousing	61	319	\$8,360,419	Engineering Services	234	781	\$25,761,3
Air Transportation	18	204	\$6,837,231	Private Households	32	38	\$561,0
Transportation Services	18	104	\$2,619,766	Miscelleneous Services	8	13	\$618,2
Communication	20	141	\$4,186,060	GOVERNMENT	106	8,252	\$186,122,7
Elec., Gaz, Senitation	12	106	\$4,844,270	State	17	3,662	\$90,701,6
MHOLESALE TRADE	179	1,443	\$40,219,604	Local	88	2,166	\$63,117,8
Ourable Goods	108	969	\$28,723,225	Federal	34	549	\$21,303,8

Per Capita Personal Income

ſ <u>~_</u>	1970	1980	1990	1991	1992	1993	1994	1995	1998	1997	199
Montane	\$3,625	\$9,143	\$15,524	\$16,609	\$17,114	\$18,072	\$18,129	\$18,764	\$19,383	\$20,130	\$21,22
% of National	1	1	'		'		1 1	' i	1 1	1 1	١ ,
Avaraga	89%	90%	79%	82%	81%	83%	80%	80%	79%	78%	789
Gallatin County % of National	\$3,146	\$8,313	\$15,648	\$18,682	\$17,399	\$18,216	\$18,813	\$19,766	\$21,019	\$21,889	\$22,82
Average	77%	82%	80%	83%	83%	84%	83%	84%	86%	84%	841

Source: U.S. Department of Commerce Bureau of Economic Analysis, Regional Economic Information System. Released May 2000.

PLEASE NOTE: Because of time and budget constraints, we are only able to update our county flyers periodically. Individual tables are updated on a more frequent basis. You can call us if you'd like the most current information for a particular county. The Annual Averages for County Employment By Industry are updated annually, usually in June The Top Employers are updated annually Per Copita Income statewide is usually released late spring. Population data for Montana is released in laie December and county data in March. The Annual Average Labor Force information is benchmarked annually and numbers available before March. The other tables contain Census information and will be updated every 10 years. You can also look for more current information on our website listed on the front of this publication

1,000 copies of this flyer were printed at an estimated cost of \$100.60.

^{*}Employment Covered by Unemployment Insurance

^{*}Industrial & Commercial Mechinery & Computer Equipmen

1998 New Businesses by Industry Gallatin County

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	Total	371

Source: Montana Department of Labor & Industry, Research & Analysis Bureau.

*SIC Code: Standard Industrial Classification Code.

New businesses registered with the Unemployment Insurance Program.

Does not include businesses which had a change in ownership.

Gallatin County 1990 Census of Population and Housing Persons by Age, Race and Sex

School Age	Wh	Ite	RI.	ack		rican	Aslan o	o/Aleut/ r Pacific nder	Hisnan	ic Origin	Other	Race
concorage	1	1		1			1310	naci	mapan	ic origini	Outer	11000
	Total	Female	Total	Female	Total	Female	Total	Female	Total	Female	Total	Female
5-11	5,018	2,489	9	6	90	44	37	19	87	41	17	7
12-14	1,809	859	2	2	31	22	8	6	27	15	7	6
15-17	1,685	791	3	1	26	10	8	5	29	10	7	3
18-21	5,551	2,654	26	5	77	35	44	16	76	26	19	4
Total	14,083	6,793	40	14	224	111	97	48	219	92	50	20
	Eskimo/Aleut/											
Working &				Ame	rican	Aslan o	r Pacific					
Voting Age	Wh	White		ack	Inc	lian	Isla	nder	Hispanic Origin		Other Race	
	Total	Female	Total	Female	Total	Female	Total	Female	Total	Female	Total	Female
16+	38,402	18,834	63	18	409	195	339	133	419	206	108	52
16-64	33,934	16,274	61	16	398	189	333	129	402	193	106	50
18+	37,301	18,299	60	17	396	191	334	131	397	200	104	50
18-64	32,833	15,739	58	15	385	185	328	127	380	187	102	48
							Eskim	o/Aleut/			··· ·	
Other Age					Ame	rican	Aslan o	r Pacific				
Group	Wh	lte	Bi	ack	Inc	Indian		nder	Hispanic Origin		Other Race	
	Total	Female	Total	Female	Total	Female	Total	Female	Total	Female	Total	Female
0-4	3,367	1,643	6	2	65	33	62	38	53	27	11	7
5-17	8,512	4,139	14	9	147	78	53	30	143	66	31	18
18-44	25,336	12,035	53	14	344	165	297	112	339	164	94	44
45-64	7,497	3,704	5	1	41	20	31	15	41	23	8	4
62+	5,386	3,044	2	2	13	7	8	5	20	14	3	2
65+	4,468	2,560	2	2	11	6	6	4	17	13	2	2

Source: U.S. Bureau of the Census, Equel Employment Opportunity File, (CD-ROM).

80

Total

49,180

24,081

Gallatin County									
County of Residence	#Who Work in Gallatin County	County of Work	# Who Live in Gallatin County						
Out of State	181	Out of State	297						
Broadwater County	32	Broadwater County	42						
Cascade County	28	Cascade County	29						
Flathead County	24	Gallatin County	23,331						
Gallatin County	23,331	Lewis & Clark County	124						
Jefferson County	45	Medison County	79						
Lewis & Clerk County	73	Missoula County	45						
Madison County	237	Park County	300						
Missoula County	20	Silver Bow County	32						
Park County	278	Stillwater County	26						
Silver Bow County	30	Yellowstone County	68						
Yellowstone County	99	Other Montana Counties	124						
Other Montana Counties	126								

608

300

449

593

293

146

73

Source: 1990 Census Data provided by the U.S. Department of Labor, Bureau of Labor Statistics.